NEW ZEALAND LAW SOCIETY

Lawyers Monthly Trust Account Certificate

Note: These certificates are designed for early identification of compliance problems or of lawyers in need of advice or assistance.

Practice Name _____

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Pursuant to Regulation 17(1) of the Lawyers and Conveyancers Act (Trust Account) Regulations 2008, I certify that as at the end of the month of …….

		YES	NO	Explanations of "NO" answers *(which may include requests for advice from the inspectorate)*
1.	The trust ledger was correctly reconciled with the corresponding trust bank accounts for both the general trust account and interest bearing deposit accounts;	☐	☐	…… …… ……
2.	The trust account records were a complete and accurate record of transactions during the month and of each client's position;	☐	☐	…… …… ……
3.	Trust account transactions during the month have been in accordance with client instructions and where completed, properly accounted for to clients;	☐	☐	…… …… ……
4.	During the month the practice has complied with all the trust accounting provisions of the Lawyers and Conveyancers Act 2006 and the Lawyers and Conveyancers Act (Trust Account) Regulations 2008;	☐	☐	…… …… ……
5.	During the month the practice has complied with the Lawyers and Conveyancers Act (Lawyers: Nominee Company) Rules 2008 *(Tick "Yes" where there is no lawyers nominee company nor any contributory mortgage lending)*	☐	☐	…… …… ……

Signed _____ Date _____

Printed Name _____

Send to: **New Zealand Law Society** c/o Lucy Wesley, email: trustaccountcertificates@lawsociety.org.nz